

**NEW FOR 2014**  
Action Planning  
Sessions



**40<sup>th</sup> ANNUAL MEETING**

**CALTCM**  
California Association of Long Term Care Medicine

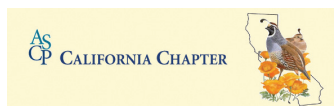
# **Innovation to Action:**

Care of Wounds, Dementia, and COPD

MAY 2-3, 2014

**Omni Los Angeles Hotel at California Plaza**  
251 S. Olive Street, Los Angeles, CA 90012

This program is cosponsored by the following associations:



## **Innovation to Action:** Care of Wounds, Dementia, and COPD

### **PROGRAM INTRODUCTION**

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2014 is the year of QAPI (Quality Assurance Performance Improvement) implementation throughout our country. With that in mind, we have designed our meeting for practical training for key players in your facility in areas where long term care has struggled to improve quality. To help you implement QAPI, we have designed innovative case-based half-day workshops for your facility (or virtual facility) designed to help you put this new knowledge into constructive and sustainable action for the benefit of your patients. We have purposely chosen the care of Wounds and Dementia, since these are areas where prior quality efforts have often had disappointing results. To facilitate interactive learning, we have chosen a round table format for all of our workshops.

In addition, knowing that our hospital partners are being penalized for early relapse of COPD patients, we bring to you advances in COPD care focused on reducing the 30 day relapse rate through integrated care models.

We anticipate another delightful Poster session where we will not only learn from organized presentations on facility innovation, but also have opportunities to discuss the project with the author(s).

An additional highlight will be the collegial working relationships that develop around the tables at our annual meeting.

Bring your team, enjoy the interactive learning, and return home reinvigorated for with actions that fulfill the QAPI mandates.

### **TARGET AUDIENCE**

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Physicians, advanced practice nurses, gero-psychiatrists, pharmacists, licensed nurses, administrators, and other members of the interdisciplinary team who care for older adults.

### **LEARNING OBJECTIVES**

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1. The participant will develop QAPI skills that they will then implement in specific action plans in their facilities;
2. The participant will identify at least 3 QAPI performance improvement projects for implementation in the coming year;
3. The participant will better understand models and incentives for improving care integration, and take appropriate steps to improve care integration with their partners.

## ABOUT THE ASSOCIATION

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The California Association of Long Term Care Medicine (CALTCM) is the professional leadership organization for California that helps set educational standards for long term care medicine providers, strives to improve the quality of care in nursing homes, and is the voice of and advocate for care practitioners in California.

CALTCM, founded in 1975 as the California Association of Medical Directors, is the state affiliate of the American Medical Directors Association (AMDA). In 2000, the organization changed its name to CALTCM to better reflect the interdisciplinary team approach needed to carry out its mission: To promote quality patient care across the long term care continuum through medical leadership and education.

CALTCM values excellence in individualized medical care, an interdisciplinary team approach, integration of medical science and personalized care, and is committed to growing a membership of attending physicians, nurse practitioners, nurses, pharmacists, and other professionals throughout the long term care continuum.

## MEMBERSHIP BENEFITS

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- **Networking Opportunities:** Network with other long-term care associations and professionals at live meetings and online. Website access to long-term care educational events, important legislation, related long-term care organizations and other useful industry and regulatory links.
- **Leadership Development:** Opportunities to set the agenda for educational programs, development efforts, and long-term care advocacy efforts. You can help to develop and market clinical tools, or promote CALTCM and its membership by participating on a Committee.
- **Practice Management Tools:** Access to our newsletter, website, and CALTCM's continuously growing network. Examples include clinical practice guidelines, practice management tips, medical record and medical direction forms, and improved reimbursement strategies, among others.
- **Performance Improvement Training & Education:** Invitations to seminars and dinner meetings for updates on therapeutic agents and other topics of interest for treatment of long-term care patients. Our educational content is interdisciplinary and accredited by multiple disciplines; it reflects cutting edge reviews, new trends and best practices, policy, legal and ethical issues, and practice management.
- **Discounts:** Receive discounts to our CME programs and events.
- **Patient Care Advocacy:** Opportunity to raise awareness and to advocate for vital long-term care issues, such as patient safety, reimbursements, Medicare, and Title VII legislation. Help to lead change in cutting-edge issues such as culture change, patient-centered care, and transitions of care.
- **CALTCM Wave:** Our complimentary e-newsletter to keep you informed and up to date on what's going on in statewide long-term care.

## 2014 CALTCM LEADERSHIP AWARD RECIPIENT

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**David J. Farrell, MSW, LNHA**  
**Senior Director, The Greenouse Project**

The CALTCM Leadership Award recognizes individuals that have demonstrated exceptional leadership and made outstanding contributions in the areas of education, practice, administration or policy in long term care. Awardees are recognized for their exceptional leadership in their specific area that increases the visibility of important issues, creates solutions to significant problems, and positively impacts the overall quality of care in long term care.

## SPECIAL ACKNOWLEDGEMENTS

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This program is supported in part by educational grants. Applications have been submitted and are pending approval. This program is supported in part by co-sponsorships from:

- American Society of Consultant Pharmacists—California Chapter
- SCAN Health Plan®

### **Additional Co-Sponsorships:**

- California Association of Health Facilities
- California Culture Change Coalition
- Coalition for Compassionate Care of California
- Health Services Advisory Group

A complete list of educational grants and exhibitors will be provided in the program syllabus.

For more information on how you can support CALTCM and its bold mission, please contact Reneé McNally at 888-332-3299 ext 2 or via e-mail at: [rmcnally@caltcm.org](mailto:rmcnally@caltcm.org).

## PROGRAM SCHEDULE:

### INNOVATION TO ACTION: CARE OF WOUNDS, DEMENTIA, AND COPD

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#### FRIDAY, MAY 2, 2014—AFTERNOON SCHEDULE

##### QAPI: CARE OF WOUNDS

Moderator: Dan Osterweil, MD, FACP, CMD

- 11:00 A.M. **Registration/Exhibits Open**
- 11:45 A.M. **Industry Supported Lunch**
- 1:00 P.M. **Welcome and Introductions**  
James Mittelberger, MD, MPH, CMD, FACP
- 1:10 P.M. **Opening Comments**  
Timothy Gieseke, MD, CMD
- 1:15 P.M. **QAPI Overview**  
David J. Farrell, MSW, LNHA
- 1:45 P.M. **Wound Diagnosis and Management—Workshop**  
Debra Bakerjian, PhD, RN, FNP, FAANP
- Wound Diagnosis and Management—Case Study Presentation**  
Debra Bakerjian, PhD, RN, FNP, FAANP
- Wound Diagnosis and Management—Small Group Discussion**  
(Focus on root cause analysis and quality opportunities)
- 2:30 P.M. **Break**
- 3:00 P.M. **Wound Diagnosis and Management—Interactive Lecture**  
Debra Bakerjian, PhD, RN, FNP, FAANP  
*Pictorial & clinical presentations of multiple wounds*  
*Audience participation in the diagnostic assessment and care plan development*
- 3:40 P.M. **Pressure Ulcer Prevention**  
Mary Ellen Dellefield, PhD
- 4:00 P.M. **Action Planning Session—Wound Care**
- 5:00 P.M. **Q&A Panel Discussion—QAPI and Wound Care**  
Debra Bakerjian, PhD, RN, FNP, FAANP; Mary Ellen Dellefield, PhD;  
David J. Farrell, MSW, LNHA; James Jordan
- 5:30 P.M. **CALTCM Update/Exhibits Close**
- 6:00 P.M. **CALTCM Poster Session & Reception**
- 7:00 P.M. **Industry Sponsored Dinner**



#### CALTCM 6<sup>th</sup> Annual Poster Session & Reception

Friday May 2, 2014 at 6:00PM

Submit a poster abstract today,  
submission deadline 2/28/14

[www.caltcm.org/poster-session](http://www.caltcm.org/poster-session)

## PROGRAM SCHEDULE:

### INNOVATION TO ACTION: CARE OF WOUNDS, DEMENTIA, AND COPD

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#### SATURDAY, MAY 3, 2014—MORNING SCHEDULE

##### CARE OF THE DIFFICULT DEMENTIA PATIENT (ADMISSION)

Moderator: James Mittelberger, MD, MPH, CMD, FACP

- 7:00 A.M.      **Exhibits Open/ Industry Supported Breakfast**
- 8:00 A.M.      **Welcome**
- 8:05 A.M.      **Care of the Difficult Dementia Patient Upon Admission**  
Tim L. Gieseke, MD, CMD  
*Case Study*  
*Small Group Discussions*
- 8:25 A.M.      **Mock MDS Care Conference**  
Wendy Liu, RN
- 9:00 A.M.      **Care Planning for Difficult Patients**  
Mary Ellen Dellefield, PhD
- 9:20 A.M.      **Break/Exhibits**
- 9:50 A.M.      **Reducing Inappropriate Antipsychotic Use In Dementia Care**  
Janice Hoffman, Pharm.D., CGP, FASCP
- 10:20 A.M.     **A Facility Specific Approach to Difficult Dementia Cases**  
Rebecca Ferrini, MD, MPH, CMD
- 11:00 A.M.     **Action Planning Session—Dementia Care**
- 11:30 A.M.     **Q&A Panel Discussion—Dementia Care**  
Mary Ellen Dellefield, PhD; Rebecca Ferrini, MD, MPH, CMD;  
Tim L. Gieseke, MD, CMD; Janice Hoffman, Pharm.D., CGP, FASCP; Wendy Liu, RN

#### SATURDAY, MAY 3, 2014—AFTERNOON SCHEDULE

##### IMPROVING COPD CARE IN LONG TERM CARE

Moderator: Karl E. Steinberg, MD, CMD

- 12:00 P.M.     **Exhibits**
- 12:00 P.M.     **Industry Supported Lunch**
- 1:00 P.M.      **CALTCM Awards**
- 1:30 P.M.      **Expanding Incentives to Improve Care**  
Jennifer Wieckowski, MSG
- 1:45 P.M.      **Improving COPD Care in Long Term Care—Workshop**  
Tim L. Gieseke, MD, CMD  
*Case Study*  
*Round Table Discussion*
- 2:05 P.M.      **COPD Care in Older Adults—Acute & Long Term Care Setting**  
Shawkat Dhanani, MD, MPH
- 2:45 P.M.      **Break/Exhibits**
- 3:15 P.M.      **Quality and Efficiency Care Model**  
Ken Lund
- 3:40 P.M.      **Green House Model for Post-Acute Care**  
David J. Farrell, MSW, LNHA
- 4:15 P.M.      **Action Planning Session—COPD and Integrated Care Models**
- 4:40 P.M.      **Q&A Panel Discussion—COPD Care and Integrated Care Models**  
Shawkat Dhanani, MD, MPH; David J. Farrell, MSW, LNHA;  
Tim L. Gieseke, MD, CMD; Ken Lund; Jennifer Wieckowski, MSG
- 5:00 P.M.      **Closing Comments/Evaluations/Adjourn**

## PROGRAM FACULTY

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*Our faculty is comprised of a distinguished group of physicians, nurses, nurse practitioners, pharmacists, academicians, and other experts who will present topics highlighting new evidence-based care as well as care processes and procedures aimed at enhancing safe patient care practices in the long term care setting.*



**Debra Bakerjian, PhD, RN, FNP**  
Vice Chair for FNP/PA Studies,  
Department of Family and  
Community Medicine, Assistant  
Adjunct Professor, Betty Irene  
Moore School of Nursing  
University of California, Davis



**Shawkat Dhanani, MD, MPH**  
Associate Chief of Staff,  
Geriatrics & Extended Care  
Director, Geriatric Evaluation &  
Management Unit, VA Greater  
Los Angeles Healthcare System  
Clinical Professor of Medicine,  
UCLA



**Mary Ellen Dellefield, PhD**  
Researcher, VA San Diego  
Healthcare System



**David J. Farrell, MSW, LNHA**  
Senior Director, The Green  
House Project



**Rebecca C. Ferrini, MD, MPH, CMD**  
Medical Director, Edgemoor  
Hospital, Santee, CA, Co-Chair,  
CALTCM Education Committee



**Timothy Gieseke, MD, CMD**  
Multi-Facility Medical Director,  
Santa Rosa, CA; Associate Clinical  
Professor, University of California,  
San Francisco; Chair, CALTCM  
Education Committee



**Janice Hoffman,  
Pharm.D., CGP, FASCP**  
Assistant Professor of Pharmacy  
Practice and Administration,  
Western University of Health  
Sciences, College of Pharmacy



**James Jordan**  
Administrator, Asbury Park  
Nursing & Rehab



**Wendy Liu, RN**  
Registered Nurse  
Edgemoor Hospital



**Ken Lund**  
President & CEO  
Kennon S. Shea & Associates



**Karl E. Steinberg, MD, CMD**  
Medical Director, Kindred  
Village Square Transitional Care  
& Rehabilitation Center, San  
Marcos, CA; Medical Director,  
Life Care Center of Vista, Vista,  
CA; Editor-in-Chief, Caring for  
the Ages; Vice Chair, AMDA  
Public Policy Committee;  
Vice President, Coalition  
for Compassionate Care of  
California



**Dan Osterweil, MD, FACP, CMD**  
Vice President/Medical Director,  
SCAN Health Plan; Founding  
Director of S+AGE program in  
Sherman Oaks; Immediate Past  
President of CALTCM; Associate  
Director and Clinical Professor  
in the Multicampus Program in  
Geriatrics and Gerontology at  
the UCLA David Geffen School  
of Medicine



**James Mittelberger,  
MD, MPH, CMD, FACP**  
Chief Medical Officer, Evercare  
Hospice and Palliative Care/  
Optum, CALTCM President



**Jennifer Wieckowski, MSG**  
Program Director, Care  
Transitions, Health Services  
Advisory Group of California, Inc.

## CALTCM ANNUAL MEETING ACCREDITATION STATEMENT

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### Continuing Medical Education (CME)

California Association of Long Term Care Medicine is accredited by the Institute for Medical Quality/California Medical Association (IMQ/CMA) to provide continuing medical education for physicians.

California Association of Long Term Care Medicine designates this **Live** activity for a maximum of **10 AMA PRA Category 1 Credit(s)<sup>TM</sup>**. Physicians should claim only the credit commensurate with the extent of their participation in the activity. This credit may also be applied to the CMA Certification in Continuing Medical Education.

*This course complies with Assembly Bill 1195 Continuing Education: Cultural and Linguistic Competency.*

### American Academy of Family Physicians (AAFP)

Application for CME credit has been filed with the American Academy of Family Physicians. Determination of credit is pending.

### Board of Registered Nursing (BRN)

SCAN Health Plan<sup>®</sup> is a provider approved by the California Board of Registered Nursing (Provider #CEP-13453). This activity has been approved for up to **10 contact hours**.

### California Board of Behavioral Sciences (BBS)

Course meets the qualifications for **10 hours of continuing education credit** for MFT's and/or LCSW's as required by the California Board of Behavioral Sciences (BBS). SCAN Health Plan<sup>®</sup> BBS Provider No. PCE-2235.

### American Medical Directors Certification Program (AMDCP)

Determination of credit is pending.

### Nursing Home Administrators Program (NHAP)

Determination of credit is pending.

### Continuing Pharmaceutical Education

SCAN Health Plan<sup>®</sup> is accredited by the California Accreditation of Pharmacy Education (CAPE) as a provider of continuing pharmacy education. Pharmacists completing this course on 5/2/2014-5/3/2014 will receive up to 10.00 hours of credit through SCAN Health Plan<sup>®</sup> (CAPE Provider #199). CEU credits are also accepted by the Pharmacy Technician Certification Board (PTCB) to meet re-certification requirements (please retain program brochure and the certificate in event of an audit).

*This course meets multiple requirements of the California Business and professions Codes 2190–2196.5 for physician CME, including cultural competency and geriatric credits.*

## HOTEL ACCOMMODATIONS

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### Omni Los Angeles Hotel at California Plaza

251 South Olive Street, Los Angeles, CA 90012

A special conference rate of \$169 per night for single or double occupancy plus applicable taxes is available to program participants. To make your reservation, please call **Omni Hotel Reservations** at **800-843-6664**.

Identify yourself as a participant of the **CALTCM Annual Meeting** and use reference code **“CALTCM 2014”** to receive this special conference rate. The reservation deadline is **April 10, 2014**. Reservations made after this date are subject to rate and space availability.

Please review the hotel cancellation policy prior to making your reservation. It is your responsibility to understand the policy and be accountable for any fees that may be incurred.

Please contact the Omni Los Angeles Hotel for parking fees.



# 40<sup>th</sup> ANNUAL MEETING

MAY 2-3, 2014



## REGISTRATION

**OPTION 1 (RECOMMENDED):** For expedited processing and immediate confirmation, visit our convenient and secure website at **WWW.CALTCM.ORG** to register for the Annual Meeting today! You can also renew your membership or become a new member and instantly save on registration fees.

**OPTION 2:** Mail completed registration form to **CALTCM Executive Office, P.O. Box 800371, Santa Clarita, CA 91380**. If paying by check, make payable to **CALTCM**.

**OPTION 3:** Fax completed registration form to **855-793-2226** or call **888-332-3299 extension 1** to register by phone.

### 40<sup>TH</sup> ANNUAL MEETING REGISTRATION: MAY 2-3, 2014

#### EXCLUSIVE MEMBER RATES

- Physician (**SAVE \$175**).....\$200
- Non-Physician (**SAVE \$150**).....\$175
- Facility Attendee\* (**SAVE \$175**) .....\$125

#### NON-MEMBER RATES

- Physician .....\$375
- Non-Physician .....\$325
- Facility Attendee\* .....\$300

*\* Facilities/Groups requesting this rate must send 3+ attendees to qualify otherwise individual rates apply. Each attendee registering under a facility must complete a separate registration form.*

**Sign Me Up:** I want to become a CALTCM Member today and save!

YES  NO

### CALTCM ANNUAL MEMBERSHIP RATES

- Physician .....\$150
- Clinical Affiliate.....\$125
- Retired Physician or Student .....\$100
- Facility Rate\*\* .....\$300

**Subtotal**  
 Membership Fee \$ \_\_\_\_\_  
 Annual Meeting Fee \$ \_\_\_\_\_  
**TOTAL AMOUNT DUE:** \$ \_\_\_\_\_

*\*\* Facility rate includes three (3) individuals: one (1) Medical Director and two (2) facility personnel. Additional members may be added at \$75 each. Each individual must complete a separate membership form.*

Name (First, Middle Initial, Last) Degree(s) Organization/Affiliation

Address City State ZIP Code

Daytime Phone Number FAX Number E-Mail Address (Required)

VISA/Mastercard/Discover/American Express Expiration Date (MM/YY)

Name as it appears on card (Print clearly) Authorization Signature



*40<sup>th</sup>* ANNUAL MEETING

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